

NOTICE OF ANNUAL STOCKHOLDERS' MEETING

TO: ALL STOCKHOLDERS

NOTICE is hereby given that there will be an annual meeting of the stockholders of TKC Metals Corporation (the "Company") on 29 December 2022 (Thursday) at 10:00 a.m., to consider the following:

A G E N D A

1. Call to Order
2. Certification of Notice and Quorum
3. Approval of Minutes of Previous Stockholders' Meeting
4. Approval of 2021 Operations and Results
5. Ratification of all Acts of the Board of Directors and Management from the date of the last Annual Stockholders' Meeting to the date of this meeting
6. Sale of Assets of the Corporation with Delegation of Authority to the Board of Directors to Approve Final Terms of the Sale
7. Election of Directors for 2022 - 2023
8. Appointment of External Auditors
9. Other Matters
10. Adjournment

The meeting will be conducted virtually, and can be accessed at the link, which will be provided to stockholders after successful registration.

Stockholders may attend the meeting and/or cast their vote in absentia by registering through the ASM Registration tab on the website: <https://www.tkcmetals.ph> on or before 11:59 p.m. on 23 December 2022. Upon verification of their registration credentials, an e-mail from the Corporation will be sent containing instructions on how the registered online participants may access and watch the livestream of the annual stockholders' meeting and/or cast their votes on matters to be taken up during the meeting using the e-voting platform to be set up for the purpose.

Participants may send in questions or remarks via the e-voting platform or the livestream portal. The e-voting platform will be accessible until 10:00 am of 29 December 2022.

Stockholders may also send their duly accomplished proxies to the Office of the Corporate Secretary at Upper Penthouse GSC Corporate Tower, Triangle Drive, BGC, Fort Bonifacio 1630 Taguig City or via electronic copy by uploading the proxy form upon registration on or before 5:30 p.m. on 28 December 2022. For corporate stockholders, the proxies should be accompanied by a Secretary's Certification on the appointment of the corporation's authorized signatory.

Please scan the QR code, or visit <https://www.tkcmetals.ph>, for a copy of the Information Statement, hard copies of which may be provided upon request.

Our Definitive Statement and Financial Reports can be downloaded at <https://www.tkcmetals.ph>

To access or view TKC Metals Corporation's 20-IS Definitive Statement, please scan the QR Code (by following the steps below):

- Go to your mobile app store (App Store or Play Store) using your smart phone.
- Type in **QR Code Reader**. Choose an application under the category then download and install in your phone.
- Once installed, simply open the App, point the camera and scan the QR code.
- Once the QR code is in focus, the App will automatically connect you to the site where you can download the 2022 Definitive Information Statement.
- Download the 2022 Definitive Information Statement.



Request for a soft copy

You may reach our team at earealeza@yahoo.com to request for soft copy. Please provide your complete name and a valid email address.

Request for a hard copy

The hard copy of the 20-IS Definitive Information Statement shall be made available upon request of the shareholder. Please contact our team at earealeza@yahoo.com or call us at [8864-0736](tel:8864-0736) / [8840-4335](tel:8840-4335). Please provide your complete name and postal address.

SGD. EDSON T. EUFEMIO
Corporate Secretary